



San Diego Unified School District

PHYSICAL PLANT OPERATIONS CENTER ANNEX
4860 Ruffner Street, San Diego, CA 92111-1522

(858) 496-1902
Fax: (858) 496-1953

Graham Champion
Labor Compliance and
Construction Contracts Supervisor

June 14, 2021

Mr. Hank Withaar
C.W. Driver, LLC
7588 Metropolitan Dr.
San Diego, CA 92108
hwithaar@cwdriver.com

Dear Mr. Withaar:

Subject: CZ-19-0861-42 – Design Build Construction of Heating, Ventilation, and Air Conditioning (HVAC) at Multiple Sites – Package D (Project #91850071.1)

Notice to Proceed: No. 12R6– HVAC Construction at Perkins Elementary School

This letter constitutes your notice to proceed *revision* with HVAC work at Perkins Elementary School per your proposal sent to Robert Daniels dated March 12, 2021 for a credit of \$253,715, for the not-to-exceed amount of \$3,588,566.

Work shall begin on July 22, 2019, and be completed by May 4, 2021.

Please refer to this NTP number on all your correspondence and invoices.

Original invoice should be sent to:

San Diego Unified School District
PPO Center, Attn: Catherine Bendixen
4860 Ruffner Street
San Diego, CA 92111

Please call your construction manager if you have any questions regarding this NTP. Invoicing inquiries should be directed to Catherine Bendixen at cbendixen@sandi.net.

Sincerely,

A handwritten signature in black ink, appearing to read "G. Champion".

Graham Champion
Labor Compliance and Construction Contracts Supervisor

GC:mf

Attachment

C: D. Nestor, R. Daniels, R. Kessler, PSA

CHANGE ORDER REQUEST #86

May 27, 2021

Bob Daniels
San Diego Unified School District
4100 Normal Street
San Diego, CA 92103

COR #86: Credit for Remaining Roof Screen Funds

Bob:

Please review this Credit Change Order Request in the amount of -\$253,715.00 which represents the unused funds for the "Screening of Rooftop Equipment" line item in the schedule of values. The final contract amount for this campus is \$3,797,891.77 and is comprised of the following NTP's:

- NTP 12: \$3,842,281.00
- NTP 16: \$17,787.06
- NTP 20: \$2,600.00
- NTP 22: \$2,946.55
- NTP 26: \$185,992.16
- NTP TBD: (\$253,715.00)

Attached for your review is supporting information.

| Item | Description | Amount |
|------|---|---------------|
| 1 | Perkins ES Contract Reconciliation Credit | -\$253,715.00 |

Sincerely,

Matt Christensen

Project Manager

| |
|--|
| Authorization Signature authorizes to proceed with the scope of work indicated herein pursuant to the terms of the Prime Contract. |
| Owner Signature: |
| Owner Title: |
| Owner Signed Date: |

ATTN: Bob Daniels
 San Diego Unified School District Prop S&Z
 4860 Ruffner St.
 San Diego, CA 92111-1522



Agreement Number: CZ19-0861-42 NTP Number: 12 Invoice# **TBD-12**
 District Project Manager: B. Daniels Project No: 91850071.1 Date
 Project Site: Perkins Elementary School
 Project Description: D/B HVAC Upgrade Package D

FINAL

| | NTP Contract Amount | Percent Complete | Amount Complete | Amount Previously Billed | Amount Due This Invoice |
|--|---------------------|------------------|-----------------|--------------------------|-------------------------|
| Construction | | | | | |
| General Conditions / Requirements | \$299,233.00 | 100.00% | \$299,233.00 | \$299,233.00 | \$0.00 |
| Overhead and Profit | \$287,434.00 | 100.00% | \$287,434.00 | \$287,434.00 | \$0.00 |
| Prime Contract Bond | \$92,232.40 | 100.00% | \$92,232.40 | \$92,232.40 | \$0.00 |
| Builders Risk Insurance | \$49,663.60 | 100.00% | \$49,663.60 | \$49,663.60 | \$0.00 |
| Contractor's Contingency | \$46,062.00 | 100.00% | \$46,062.00 | \$46,062.00 | \$0.00 |
| Demolition/HAZMAT Abatement | | | | | |
| Bldg. 400 Kindergarten | \$56,641.00 | 100.00% | \$56,641.00 | \$56,641.00 | \$0.00 |
| Bldg. 500 Library | \$42,480.75 | 100.00% | \$42,480.75 | \$42,480.75 | \$0.00 |
| Bldg. 600 Admin. | \$28,320.50 | 100.00% | \$28,320.50 | \$28,320.50 | \$0.00 |
| Bldg. 700 Admin. | \$28,320.50 | 100.00% | \$28,320.50 | \$28,320.50 | \$0.00 |
| Bldg. 800 MPR | \$42,480.75 | 100.00% | \$42,480.75 | \$42,480.75 | \$0.00 |
| Bldg. 900 Classrooms | \$56,641.00 | 100.00% | \$56,641.00 | \$56,641.00 | \$0.00 |
| Portables | \$28,320.50 | 100.00% | \$28,320.50 | \$28,320.50 | \$0.00 |
| Metals | \$274,890.00 | 100.00% | \$274,890.00 | \$274,890.00 | \$0.00 |
| Rough Carpentry | | | | | |
| Bldg. 400 Kindergarten | \$28,540.40 | 100.00% | \$28,540.40 | \$28,540.40 | \$0.00 |
| Bldg. 500 Library | \$21,405.30 | 100.00% | \$21,405.30 | \$21,405.30 | \$0.00 |
| Bldg. 600 Admin. | \$14,270.20 | 100.00% | \$14,270.20 | \$14,270.20 | \$0.00 |
| Bldg. 700 Admin. | \$14,270.20 | 100.00% | \$14,270.20 | \$14,270.20 | \$0.00 |
| Bldg. 800 MPR | \$21,405.30 | 100.00% | \$21,405.30 | \$21,405.30 | \$0.00 |
| Bldg. 900 Classrooms | \$14,270.20 | 100.00% | \$14,270.20 | \$14,270.20 | \$0.00 |
| Portables | \$28,540.40 | 100.00% | \$28,540.40 | \$28,540.40 | \$0.00 |
| Roofing | | | | | |
| Bldg. 400 Kindergarten | \$30,175.00 | 100.00% | \$30,175.00 | \$30,175.00 | \$0.00 |
| Bldg. 500 Library | \$24,140.00 | 100.00% | \$24,140.00 | \$24,140.00 | \$0.00 |
| Bldg. 600 Admin. | \$21,122.50 | 100.00% | \$21,122.50 | \$21,122.50 | \$0.00 |

| | | | | | |
|---|---------------|---------|---------------------|--------------|---------------------|
| Bldg. 700 Admin. | \$21,122.50 | 100.00% | \$21,122.50 | \$21,122.50 | \$0.00 |
| Bldg. 800 MPR | \$24,140.00 | 100.00% | \$24,140.00 | \$24,140.00 | \$0.00 |
| Finishes | | | | | |
| Bldg. 400 Kindergarten | \$23,387.00 | 100.00% | \$23,387.00 | \$23,387.00 | \$0.00 |
| Bldg. 500 Library | \$17,540.25 | 100.00% | \$17,540.25 | \$17,540.25 | \$0.00 |
| Bldg. 600 Admin. | \$11,693.50 | 100.00% | \$11,693.50 | \$11,693.50 | \$0.00 |
| Bldg. 700 Admin. | \$11,693.50 | 100.00% | \$11,693.50 | \$11,693.50 | \$0.00 |
| Bldg. 800 MPR | \$17,540.25 | 100.00% | \$17,540.25 | \$17,540.25 | \$0.00 |
| Bldg. 900 Classrooms | \$11,693.50 | 100.00% | \$11,693.50 | \$11,693.50 | \$0.00 |
| Portables | \$23,387.00 | 100.00% | \$23,387.00 | \$23,387.00 | \$0.00 |
| Plumbing | | | | | |
| Bldg. 400 Kindergarten | \$19,725.00 | 100.00% | \$19,725.00 | \$19,725.00 | \$0.00 |
| Bldg. 500 Library | \$19,725.00 | 100.00% | \$19,725.00 | \$19,725.00 | \$0.00 |
| Bldg. 600 Admin. | \$13,150.00 | 100.00% | \$13,150.00 | \$13,150.00 | \$0.00 |
| Bldg. 700 Admin. | \$13,150.00 | 100.00% | \$13,150.00 | \$13,150.00 | \$0.00 |
| Bldg. 800 MPR | \$19,725.00 | 100.00% | \$19,725.00 | \$19,725.00 | \$0.00 |
| Bldg. 900 Classrooms | \$32,875.00 | 100.00% | \$32,875.00 | \$32,875.00 | \$0.00 |
| Portables | \$13,150.00 | 100.00% | \$13,150.00 | \$13,150.00 | \$0.00 |
| HVAC | | | | | |
| Bldg. 400 Kindergarten | \$59,846.20 | 100.00% | \$59,846.20 | \$59,846.20 | \$0.00 |
| Bldg. 500 Library | \$59,846.20 | 100.00% | \$59,846.20 | \$59,846.20 | \$0.00 |
| Bldg. 600 Admin. | \$44,884.65 | 100.00% | \$44,884.65 | \$44,884.65 | \$0.00 |
| Bldg. 700 Admin. | \$44,884.65 | 100.00% | \$44,884.65 | \$44,884.65 | \$0.00 |
| Bldg. 800 MPR | \$59,846.20 | 100.00% | \$59,846.20 | \$59,846.20 | \$0.00 |
| Bldg. 900 Classrooms | \$89,769.30 | 100.00% | \$22,442.33 | \$22,442.33 | \$0.00 |
| Portables | \$29,923.10 | 100.00% | \$29,923.10 | \$29,923.10 | \$0.00 |
| HVAC Equipment | \$209,461.70 | 100.00% | \$209,461.70 | \$209,461.70 | \$0.00 |
| Electrical | | | | | |
| Bldg. 400 Kindergarten | \$89,689.80 | 100.00% | \$89,689.80 | \$89,689.80 | \$0.00 |
| Bldg. 500 Library | \$89,689.80 | 100.00% | \$89,689.80 | \$89,689.80 | \$0.00 |
| Bldg. 600 Admin. | \$59,793.20 | 100.00% | \$59,793.20 | \$59,793.20 | \$0.00 |
| Bldg. 700 Admin. | \$59,793.20 | 100.00% | \$59,793.20 | \$59,793.20 | \$0.00 |
| Bldg. 800 MPR | \$89,689.80 | 100.00% | \$89,689.80 | \$89,689.80 | \$0.00 |
| Bldg. 900 Classrooms | \$149,483.00 | 100.00% | \$149,483.00 | \$149,483.00 | \$0.00 |
| Portables | \$59,793.20 | 100.00% | \$59,793.20 | \$59,793.20 | \$0.00 |
| Screening Rooftop Equipment | \$313,165.00 | 100.00% | \$313,165.00 | \$59,450.00 | \$253,715.00 |
| Bldg. 900 Enhanced Filtration | \$488,165.00 | 100.00% | \$488,165.00 | \$463,756.75 | \$24,408.25 |
| NTP 16 - COR #'s 51, 61 and 68 | \$17,787.06 | 100.00% | \$17,787.06 | \$17,787.06 | \$0.00 |
| NTP 20 - COR #59 | \$2,600.00 | 100.00% | \$2,600.00 | \$2,600.00 | \$0.00 |
| NTP 22 - COR #63 | \$2,946.55 | 100.00% | \$2,946.55 | \$2,946.55 | \$0.00 |
| NTP 26 - COR #84 | \$185,992.16 | 100.00% | \$185,992.16 | \$176,692.59 | \$9,299.57 |
| NTP ???? - Reconcile | -\$253,715.00 | 100.00% | \$253,715.00 | \$0.00 | \$253,715.00 |

TOTALS: \$3,797,891.77 98.23% \$3,730,564.80 \$3,696,856.98 \$33,707.82

TOTAL DUE THIS INVOICE MINUS 5% RETENTION: \$32,022.43

I certify that to the best of my knowledge the services rendered and dollar amounts invoiced to the District are correct and that the services satisfy the terms and conditions of the agreement with the District.

Signature

TBD

Date

Matt Christensen
Print Name

Flores Mayra

From: Jeff Ramirez <jramirez@sillmanarch.com>
Sent: Friday, June 11, 2021 1:06 PM
To: Daniels Robert; Flores Mayra
Cc: Suydam Dave
Subject: RE: Perkins
Attachments: AIA G704 Substantial Completion_Perkins.pdf

Hi Bob,

The Hard Completion date from SILLMANS perspective would be the date of the submitted substantial completion form 5/4/2021. (see attached).

In regards to the AOR inspection and Punch List Completion Date, I do not believe we have one.

All punch list items are verified by the IOR (Unless I missed a step) .

Thanks,

Jeffrey Ramirez | PROJECT MANAGER

SILLMAN

jramirez@sillmanarch.com

D: 619.410.6755

[MISSION VALLEY](#) | [TEMECULA](#) | WWW.SILLMANARCH.COM

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From: Daniels Robert <rdaniels@sandi.net>
Sent: Friday, June 11, 2021 11:04 AM
To: Flores Mayra <mflores10@sandi.net>; Jeff Ramirez <jramirez@sillmanarch.com>
Cc: Suydam Dave <dsuydam@sandi.net>
Subject: RE: Perkins

Jeff,

With yesterday's final C.A. inspection what is your hard date of completion for the construction?

I don't have in my planner the date you performed and completed the AOR inspection and punch list completion. Thx

From: Flores Mayra <mflores10@sandi.net>
Sent: Friday, June 11, 2021 10:42 AM
To: Daniels Robert <rdaniels@sandi.net>
Subject: Perkins

Hi Bob,

I am working on the NTP revision letter for Perkins. The last NTP had a revised date completion of April 30, 2021. Is this still correct or does the completion date need to be updated?

Thank you,

Mayra Flores

Contract Specialist



Facilities Planning and Construction

4860 Ruffner St.

San Diego, CA 92111

mflores10@sandi.net

AIA[®] Document G704[™] – 2000

Certificate of Substantial Completion

| | | |
|---|--|---|
| PROJECT: <i>(Name and address)</i> Perkins Elementary 1770 Main St San Diego, CA 92113 | PROJECT NUMBER: 19008 | OWNER <input checked="" type="checkbox"/> |
| | CONTRACT FOR: General Construction | ARCHITECT <input checked="" type="checkbox"/> |
| | CONTRACT DATE: 04-12-2019 | CONTRACTOR <input checked="" type="checkbox"/> |
| TO OWNER: <i>(Name and address)</i> San Diego Unified School Dist 4860 Ruffner St San Diego, Ca 92111 | TO CONTRACTOR: <i>(Name and address)</i> C.W. Driver 7588 Metropolitan Drive San Diego, CA 92108 | FIELD <input checked="" type="checkbox"/> |
| | | OTHER <input type="checkbox"/> |

Project or portion of the Project designated for partial occupancy or use shall include:

The Work performed under this Contract has been reviewed and found, to the Architect's best knowledge, information and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated above is the date of issuance established by this Certificate, which is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:

Warranty

Date of Commencement

Sillman Wright Architects
ARCHITECT


BY (Signature)

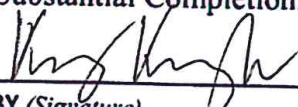
05/04/2021
DATE OF ISSUANCE

A list of items to be completed or corrected is attached hereto. The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment.

Cost estimate of Work that is incomplete or defective: \$ 0.00

The Contractor will complete or correct the Work on the list of items attached hereto within () days from the above date of Substantial Completion.

C.W. Driver
CONTRACTOR


BY (Signature)

5/12/21
DATE

The Owner accepts the Work or designated portion as substantially complete and will assume full possession at (time) on (date).

San Diego Unified School District
OWNER

BY (Signature)

DATE

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance shall be as follows:

(NOTE: Owner's and Contractor's legal and insurance counsel should determine and review insurance requirements and coverage.)

NTP Request (Add line to PO)

Upper Form

Record Information

| | |
|---------------------------------------|---|
| Record Number: NTPRA-000010 | Creator: Robert Daniels |
| Project Name: Perkins ES HVAC Phase 2 | Creation Date: 06/08/2021 11:06 AM (UTC-8) |
| Project Number: 91850071.1 | Status: Approved |
| | Record Last Update Date: 06/14/2021 09:33 AM (UTC-8) |

NTP Information

| |
|--|
| Title: PERKINS ES CONTRACT RECONCILIATION CREDIT |
| NTP Number: NTP 12R6 Perkins ES COR #86 |
| Estimated Task Order Amount: (\$253,715.00) |
| Line Item Total Amount: (\$253,715.00) |

NTP Processing

| |
|-----------------------------------|
| Contract Specialist: Mayra Flores |
| FPC Director / PPO: Don Webb |
| PPO Lead: |

Contract Details

| | |
|----------------------------------|---|
| Reference SOV: PO-000008 | |
| Peoplesoft PO Number: 0000351899 | Vendor Name: CW Driver LLC |
| Reference Contract: CON-000263 | |
| Contract Number: CZ19-0861 | Contract Title: D/B Construction of HVAC at Multiple Sites PKG D |

Task Order Description

| |
|--|
| Description: Credit for remaining roof equipment screen funds. |
| Justification: Total scope of work was not completed. |
| Have you attached a proposal?: Yes |

PPO Request for Service

Campus/Tenant Name:
 Is this a result of a Request for Service?:
 Linked FPC Non-Site Discretionary RS:
 Linked FPC Site Discretionary RS:

Job Order Contract (JOC) Required Fields

To activate these fields, verify a JOC Contract has been selected above.
 Is a completed Job Order Cost Evaluation PDF attached and does it demonstrate the contractor's proposed fee for this project is reasonable and cost effective?:
 Is contractor's complete list of employees and signed background check certification statement attached?:
 Is contractor's complete list of subcontractors and signed certification statement attached?:
 Is contractor's proposal attached and is it complete and accurate?:

Task Order Location

| | |
|---|--|
| Proposed Task Order Start 06/14/2021 Date: | Final Task Order Start 07/22/2019 Date: |
| Proposed Task Order End 06/30/2021 Date: | Final Task Order End 05/04/2021 Date: |

Project Costing Data

Business Unit: SDUSD Peoplesoft Activity ID: (H) Construction
 Project Name: Perkins ES HVAC Phase 2 Project Costing Resource: SVCS
 Project ID: 91850071.1

Budget Analyst Fields

Budget Transfer Journal: tbd
 Budget Journal: tbd

Integration Rejection Comments

If a record is rejected in PeopleSoft, comments will be displayed here.
 Rejection Comments:

Administrative Revision

| |
|-----------------------|
| Revision Description: |
|-----------------------|

Integrated Commitment

| |
|--|
| Integrated Commitment?: Non-Integrated |
|--|

 **Task Details**

Record has been closed.

Workflow Progress

| Step Name | Assignee | Company | Status | Action | Completion Date |
|-------------------------|-----------------|---------|-----------|------------------------------|---------------------|
| Creation (CM) | Robert Daniels | SDUSD | Completed | Request NTP | 06/08/2021 11:06 AM |
| 01 Contracts Specialist | Mayra Flores | SDUSD | Completed | Send to CSE | 06/08/2021 02:18 PM |
| 02 CSE | Wazira Salem | SDUSD | Completed | Send to PM | 06/08/2021 03:58 PM |
| 03 PM | Rich Kessler | SDUSD | Completed | Send to CM Director | 06/10/2021 06:25 AM |
| 04 CM Director | Don Webb | SDUSD | Completed | Send for Funding | 06/10/2021 06:35 AM |
| 05 Lead CSE | Greg McFarlane | SDUSD | Completed | Send to Budget Analyst | 06/10/2021 08:02 AM |
| 06 Budget Analyst | Linda Bravo | SDUSD | Completed | Send to Contract Specialist | 06/10/2021 03:04 PM |
| 07 Contract Specialist | Mayra Flores | SDUSD | Completed | Send to Contracts Supervisor | 06/14/2021 09:07 AM |
| 08 Contract Supervisor | Graham Champion | SDUSD | Completed | Approve | 06/14/2021 09:13 AM |
| 09 CS Pplsoft | Mayra Flores | SDUSD | Completed | Close NTP Revision | 06/14/2021 09:33 AM |

 **Line Items**

1 Item(s)

| No. | Budget String | Revise Existing Line? | SOV Line | Cost Code | Code Name | Short Description | Amount | Line Type (for IDIQ) | Bond Series |
|-----|---|-----------------------|----------|----------------------------|--------------------------|---------------------|----------------|----------------------|-------------|
| 001 | 9185-90403-00-6200-8500-0000-21500-8611 | Yes | 1 | 9185-Z.FPC-6200-8611-CONST | Z.FPC Construction NHVAC | NTP 12R6 Perkins ES | (\$253,715.00) | Base Item | 21500-A ST |

Total Amount (\$253,715.00)

Attachments (3)

Linked Records (0)

Linked Mail (0)